



元創精密車業股份有限公司 Tradetool Auto Co., Ltd.

Stock code : 3685

**Investor Conference
2025.12**



免責聲明Disclaimer

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Tradetool Auto Co., Ltd.

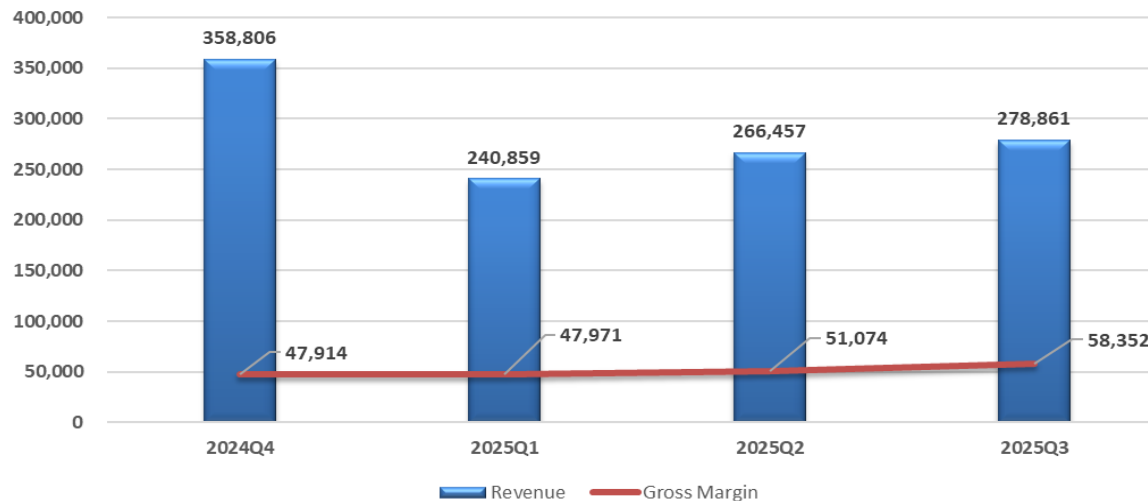
Operating Performance



Revenue and Gross Margin

In NT\$ Thousands

Quarter	Revenue			Gross Margin				Net Income (Attributable to the Parent)				EPS(NT\$)
	Amount	YOY	QOQ	Amount	YOY	QOQ	Ratio	Amount	YOY	QOQ	Ratio	
2024Q4	358,806	-5%	7%	47,914	-13%	-17%	13%	(11,894)	-54%	61%	-3%	(0.16)
2025Q1	240,859	-10%	-33%	47,971	20%	0%	20%	(12,147)	17%	2%	-5%	(0.15)
2025Q2	266,457	-7%	11%	51,074	-4%	6%	19%	(41,078)	235%	238%	-15%	(0.52)
2025Q3	278,861	-17%	5%	58,352	1%	14%	21%	3,897	-153%	-109%	1%	0.05

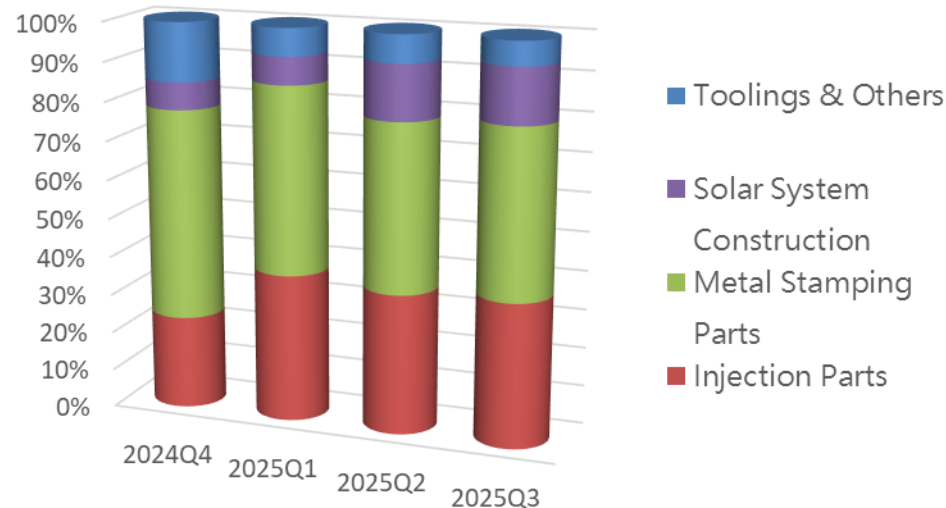




Quarterly Revenue and Sale Ratio of Product Items

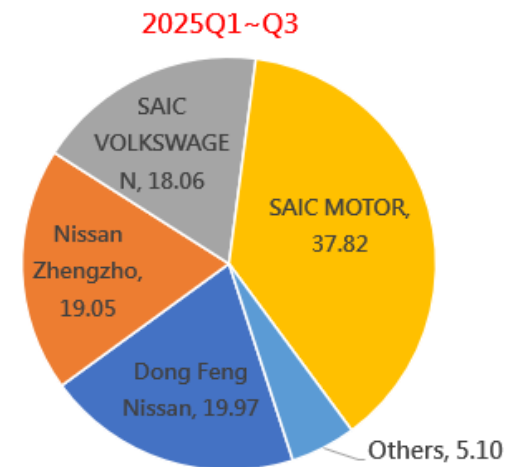
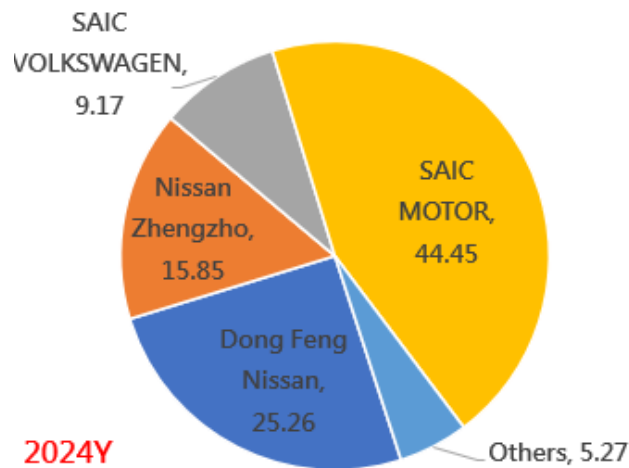
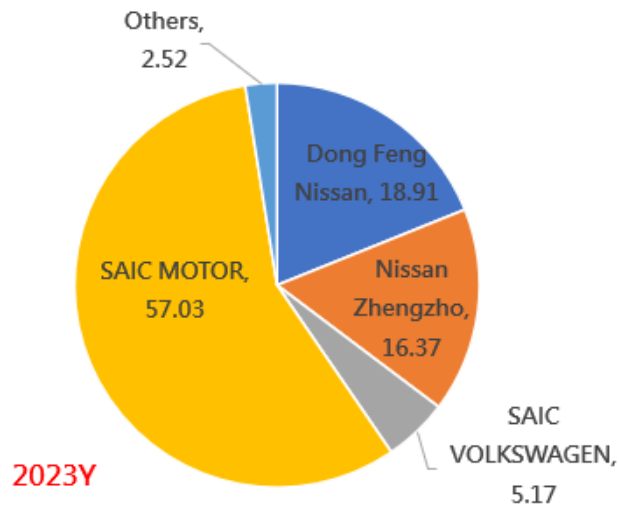
In NT\$ Thousands

	2024Q4		2025Q1		2025Q2		2025Q3	
Product Items	Revunue	Ratio	Revunue	Ratio	Revunue	Ratio	Revunue	Ratio
Injection Parts	85,389	24%	90,359	38%	95,639	36%	102,790	37%
Metal Stamping Parts	192,159	54%	115,496	48%	115,594	43%	119,987	43%
Solar System Construction	25,164	7%	17,751	7%	36,342	14%	40,405	14%
Toolings & Others	56,094	15%	17,253	7%	18,882	7%	15,679	6%
Total	358,806	100%	240,859	100%	266,457	100%	278,861	100%





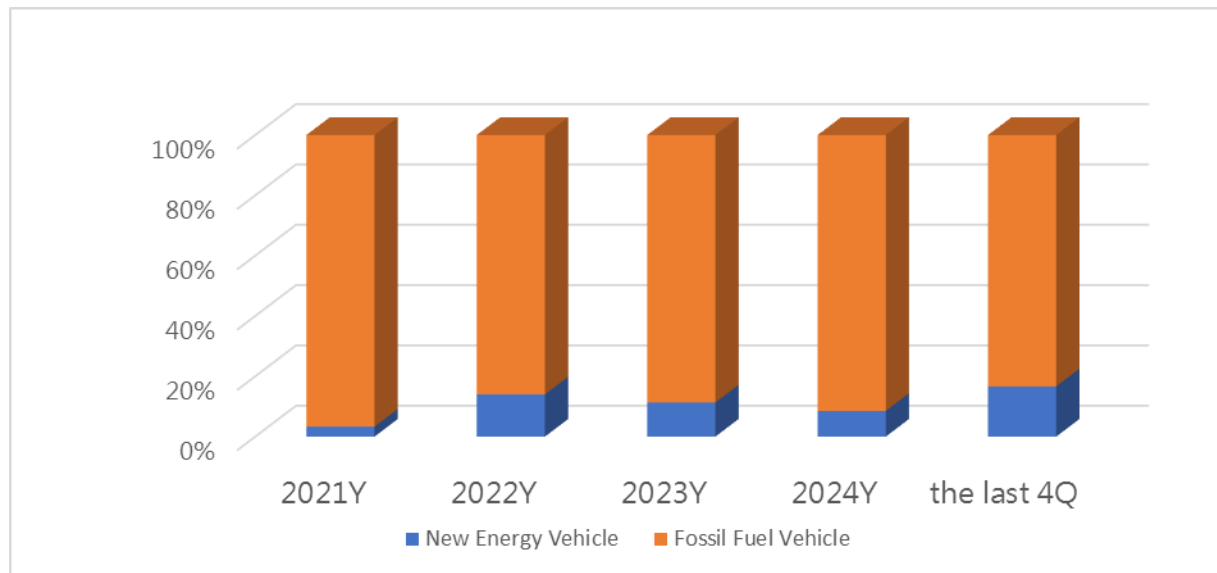
The recent annual revenue share of metal component products





Sale ratio of Electric Vehicle

	2021Y	2022Y	2023Y	2024Y	the last 4Q
New Energy Vehicle	3.31%	14.00%	11.32%	8.54%	16.67%
Fossil Fuel Vehicle	96.69%	86.00%	88.68%	91.46%	83.33%
Total	100.00%	100.00%	100.00%	100.00%	100.00%





Tradetool Auto Co., Ltd.

Future Outlook



Outlook

1. The automotive market in Mainland China remains characterized by intense price wars, with no current signs of price stabilization or recovery. Consequently, our business strategy for existing clients and new model development will prioritize selectivity. Rather than pursuing aggressive growth in the number of models or total revenue, our order-taking approach will be profit-oriented. Furthermore, we are actively expanding our partnerships with promising local brands, such as Dongfeng Motor (DFAC), Dongfeng Die & Stamping, and Guangrui, to secure business in model development or OEM manufacturing.
2. In previous years, our Solar EPC (Engineering, Procurement, and Construction) business has demonstrated steady growth. Looking ahead to 2026, in addition to expanding our existing rooftop solar operations, we will actively pivot toward large-scale ground-mounted EPC projects and other green energy EPC opportunities.



Outlook

3. Significant growth has also been achieved in customer expansion for the bicycle lighting business. In addition to existing clients such as SUPERNOVA (Germany) and GIANT, we have developed new partnerships with PORSCHE, ORBEA, CANYON, and ROTWILD. We are developing various specifications of headlights and taillights tailored to their different models. It is expected that as bicycle industry inventories are gradually depleted by 2026, there will be a significant performance in business results.

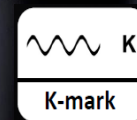




Tradetool Auto Co., Ltd.



Integrated Bicycle Light



Double-Lens System



Tradetool Auto Co., Ltd.



Thank You !
Q&A

www.tradetools.com.tw

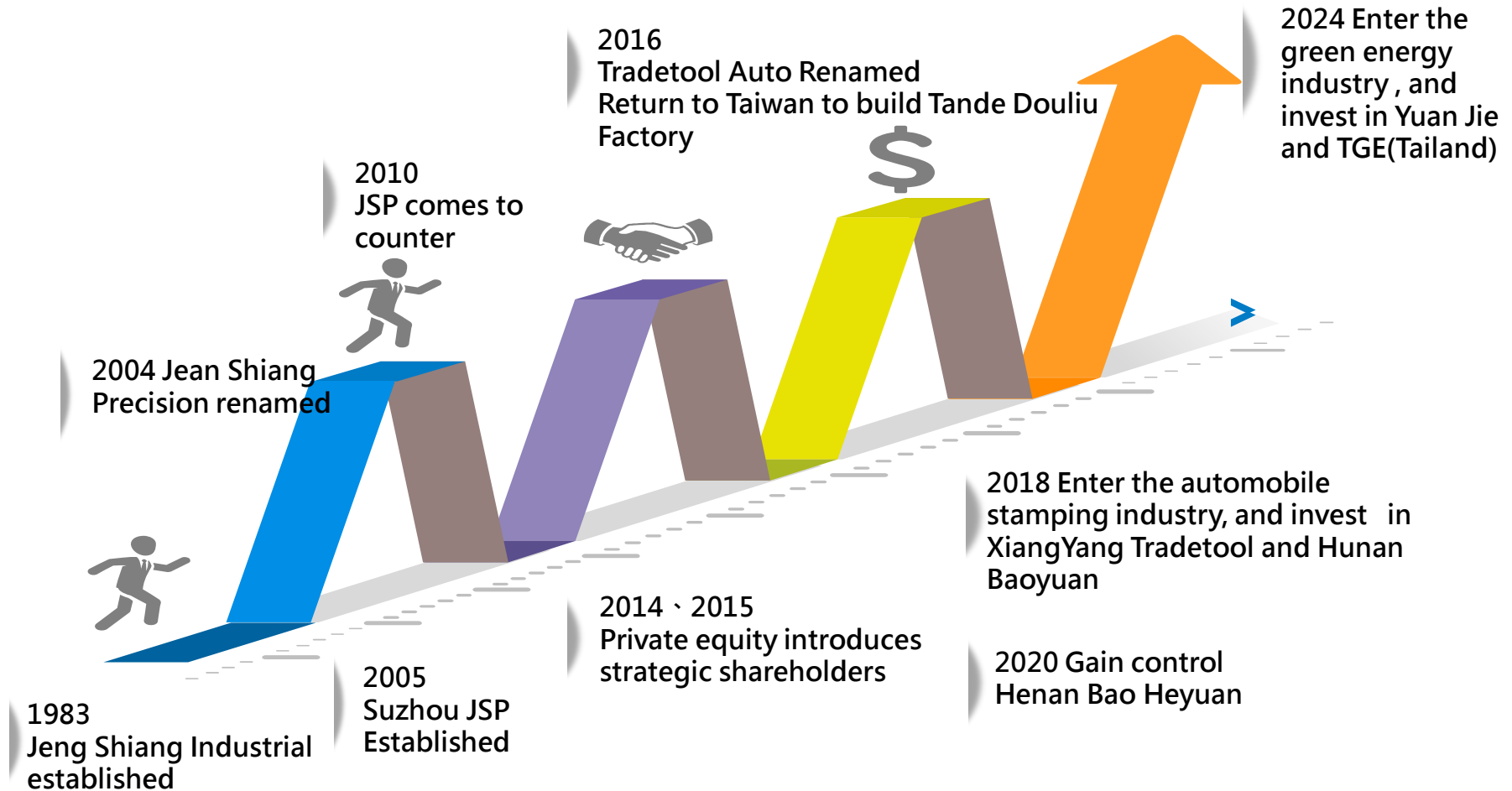


Tradetool Auto Co., Ltd.

Company Profile



Company Timeline





Company Profile



Established : 1983/09



Paid-in Capital : NTD 7.95 Million



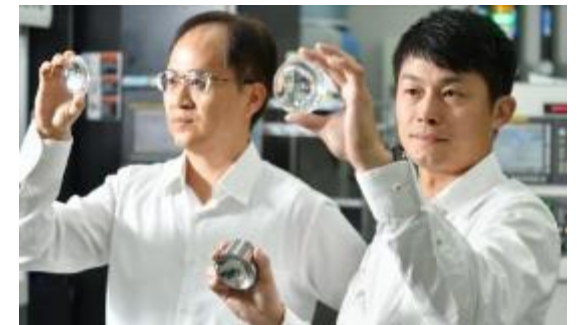
Number of Staff : 303(2025.11.30)



Company Layout : Taichung 、 Douliu 、 Hubei Xiangyang 、 Hunan Liling 、 Henan Kaifeng



Development and manufacturing automotive metal stamping, welding parts, automotive optics and automotive molds, renewable energy power generation equipment construction and maintenance services





Product Technology-

Automotive metal stamping parts and welding parts

- ✓ A Pillar Trim
- ✓ B Pillar Trim
- ✓ C Pillar Trim
- ✓ Reinforcement Plate
- ✓ Cross Member
- ✓ Fender Trim
- ✓ Body & Stamping Parts





Product Technology -

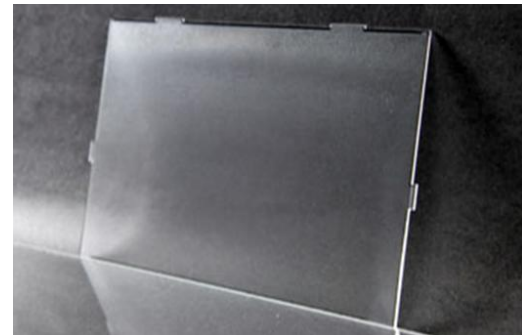
Optical Design and Injection Molding of Automotive Components

Automotive injection molding components like light guide plate/frame for display, lens, relevant tool and lighting device for automotive application.

■ LED Lamps



■ Automotive display optical components





Tradetool Auto Co., Ltd.

Product Technology-

Renewable energy power generation equipment
Construction

Solar energy system design, M&E system integration and construction, and provision of solar site maintenance business





Tradetool Auto Co., Ltd.

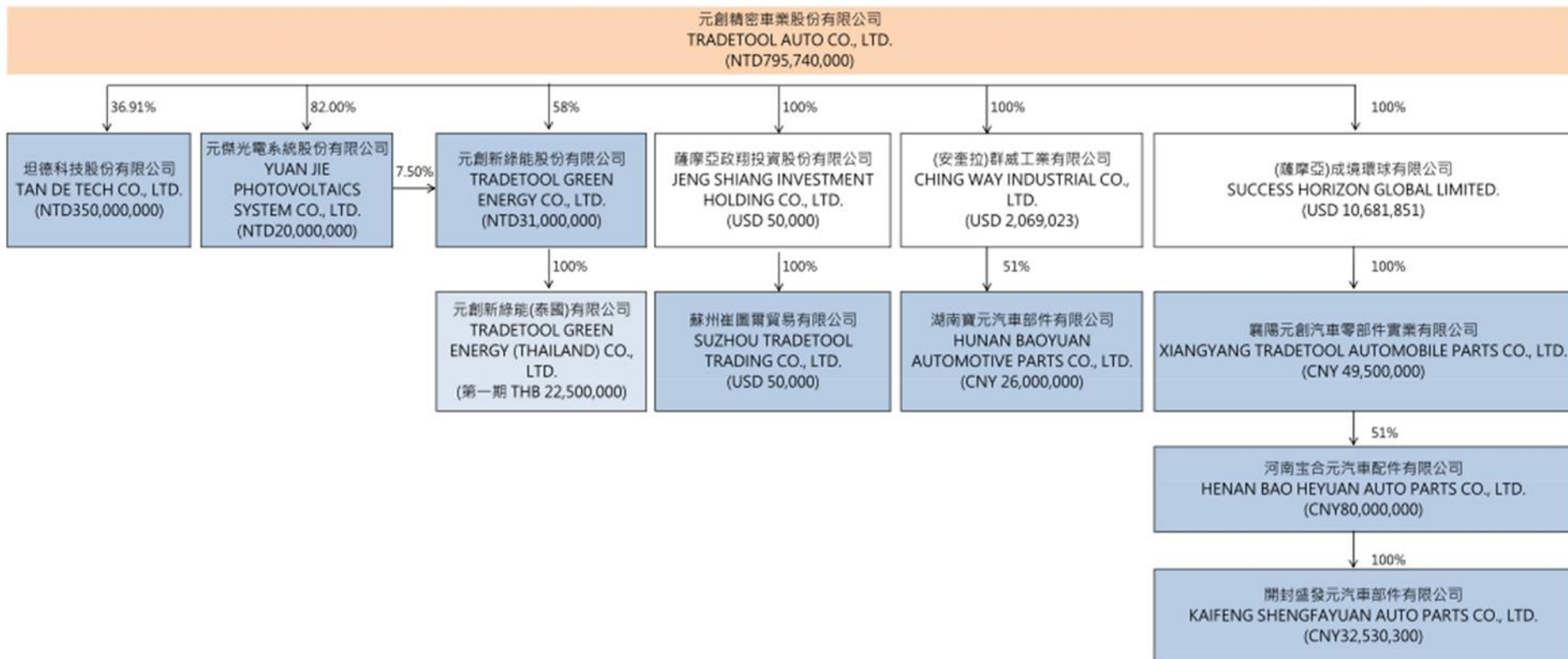
Group Introduction



Tradetool Auto Co., Ltd.

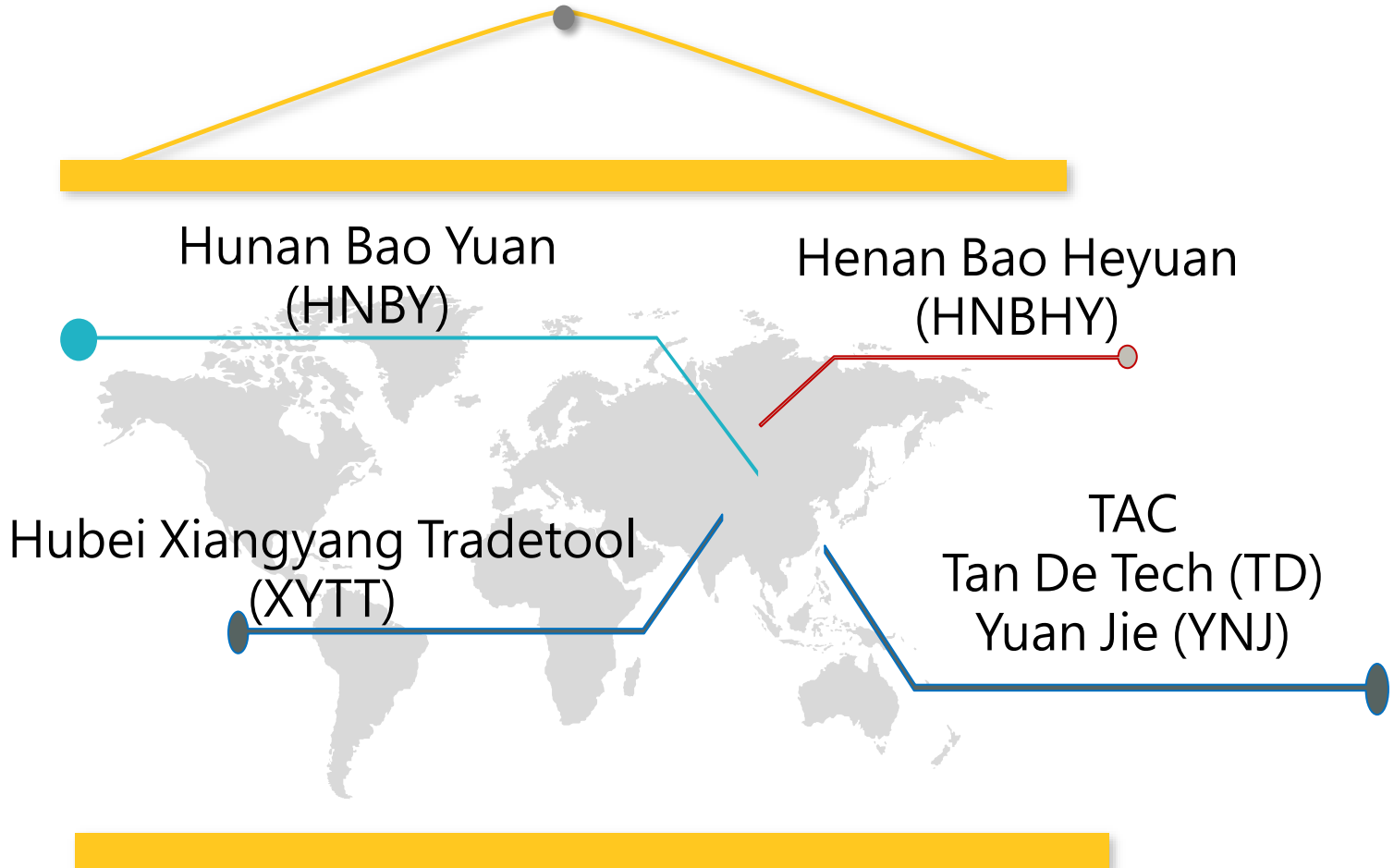
Business Organization

元創精密車業股份有限公司關係企業組織圖





Group Introduction





Distribution of Subsidiary

- XIANGYANG TRADETOOL



Established : 2011/11

Location : Xiangyang, Hubei

Paid-in Capital : CNY49.5 Million ; 100%

Number of staff : 49 (2025/11/30)

automotive metal stamping, welding parts,
and automotive molds

Customers : Dong Feng Nissan 、 Nissan
Zhengzho



Tradetool Auto Co., Ltd.

Main Production Equipment



Stamping Machine*17 、 Welding Robot*14



Tradetool Auto Co., Ltd.

Distribution of Subsidiary

- Hunan Bao Yuan



Established : 2014/10

Location : Zhuzhou, Hunan

Land 39 are ; Plant 11,882m²

Paid-in Capital : CNY26 Million ; 51%

Number of staff : 76 (2025/11/30)

automotive metal stamping, welding parts, and automotive molds

Customers : SAIC VOLKSWAGEN 、 BAIC Group



Main Production Equipment



800T~110T Stamping Machine*16

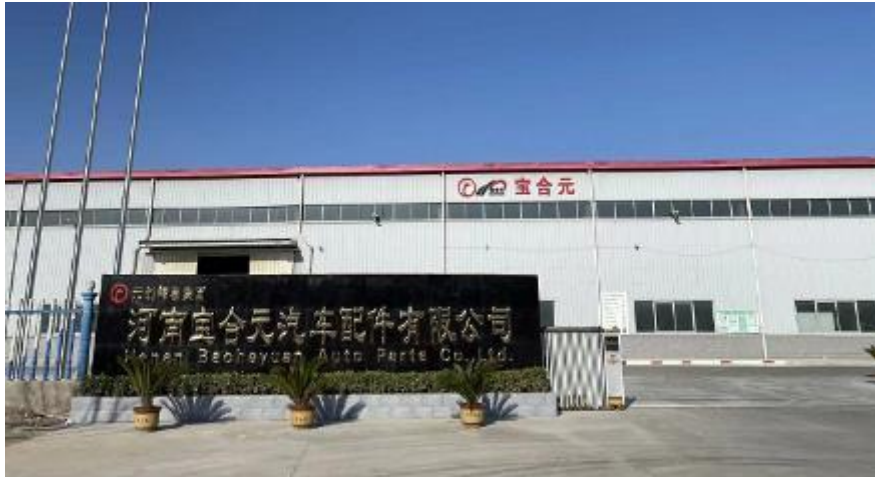




Tradetool Auto Co., Ltd.

Distribution of Subsidiary

- Henan Bao Heyuan



Established : 2018/01

Location : Kaifeng, Henan

Land : 47.7 are ; Plant 18,458m²

Paid-in Capital : CNY 80 Million ; 51%

Number of staff : 80人(2025/11/30)

automotive metal stamping, welding parts,
and automotive molds

Customers : SAIC MOTOR 、 Dong Feng
Nissan 、 Nissan Zhengzho



Main Production Equipment



Stamping Machine *9 ;
Welding Robot *10 ;
CO₂ Robot *1





Tradetool Auto Co., Ltd.

Our Customers





Tradetool Auto Co., Ltd.

Car Brand Model





Tradetool Auto Co., Ltd.

Car Brand Model-New Energy





Distribution of Subsidiary

- Tan De Tech



Established : 2013/02

Location : Yunlin Douliu

Land 2,420 pin ; Plant 7,929m²

Paid-in Capital : NTD350 Million ; 37%

Number of staff : 83 (2025/11/30)

Development and manufacturing
automotive optics and automotive molds

Customer : BMW, GM



Tradetool Auto Co., Ltd.

INSTRUMENT CLUSTER s CENTER INFORMATION DISPLAY

- End Customers: AUDI, BMW, GM, Volvo, VW ... etc.



智慧座艙、智慧頭燈的需求使得資訊的顯示與車外照明更行重要，
因此，車用面板有朝向大型化趨勢.....





BIKE LIGHTS HEAD LAMP

R E D S T R E A M F L



S T A R S T R E A M X



S T A R S T R E A M M I N I



- International Version
- Front Position Light
- IP67

- \$StVZO
- Low Beam
- High Beam
- IP67

- \$StVZO
- Low Beam
- IP67



BIKE LIGHTS TAIL LAMP

REDSTREAM PRO



- § StVZO
- Brake Light
- Rear Position Light
- IP67

TL3 MINI PRO



- § StVZO
- Brake Light
- Rear Position Light
- IP67

CARRIER RADAR TAIL LAMP



- § StVZO
- Deceleration Light
- Rear Position Light
- IP67

THE SMALLEST BRAKE LIGHT SOLUTION



Distribution of Subsidiary

- Yuan Jie Photovoltaics



Established : 2017/07

Location : Longtan, Taoyuan

Paid-in Capital : NTD 20Million ; 82%

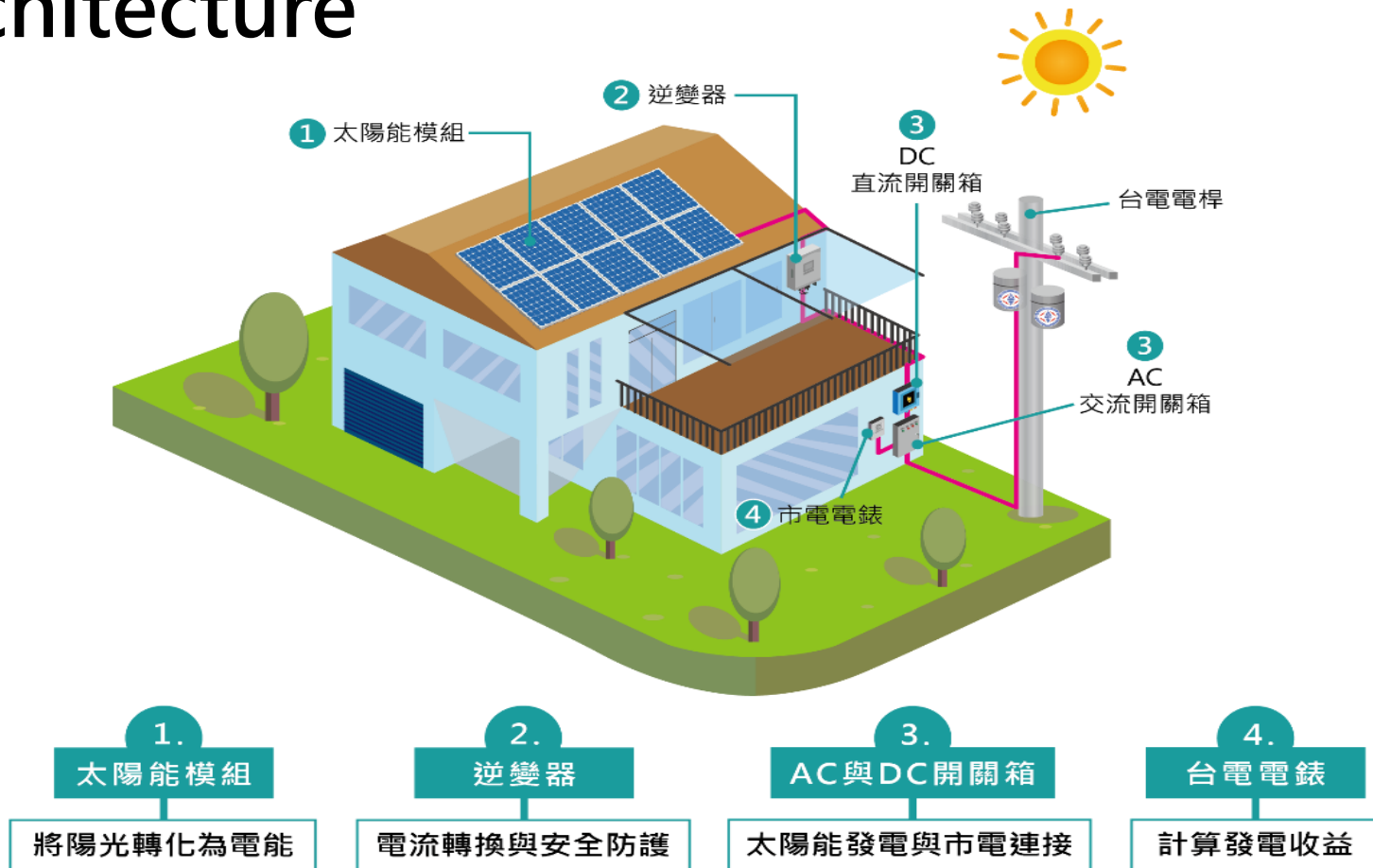
Number of staff : 6 (2025/11/30)

renewable energy power generation
equipment construction and
maintenance services

Customers : Yuanchuang Energy Group 、
TOYOTA TSUSHO (TAIWAN)



Description of Photonic System Architecture





Solar System Cases

Total amount above 200MW

- North : 9,531 kW
- Central : 6,131 kW
- South : 176,169 kW
- East : 75,000kW